

Company Bridging Application Form

Thank you for applying for a mortgage with Octane Capital. In order to progress to a formal Loan Offer, we require you to complete this Application Form in full.

In addition, please ask each borrower to complete the KYC process via octanecapital.co.uk/apply. This must be done **from a smartphone** by the borrower themselves, they will need original photo ID and proof of address to hand.

Section 1 – Introducer details

Contact name	<input type="text"/>	Company name	<input type="text"/>
Contact number	<input type="text"/>	Email	<input type="text"/>
Broker fee	<input type="text"/>	(In addition to proc fee payable by Octane)	
Payment route (direct or Network/Mortgage Club)	<input type="text"/>		
Name of Network/Mortgage Club (if applicable)	<input type="text"/>		

Section 2 – Borrower details

Company name	<input type="text"/>		
Registered number	<input type="text"/>		
Country of incorporation	<input type="text"/>		
Address	<input type="text"/>		
Postcode	<input type="text"/>		
Nature of business	<input type="checkbox"/> SPV	<input type="checkbox"/> Trading business	
Does the company own property other than the security property			<input type="checkbox"/> Yes <input type="checkbox"/> No

Section 3 – Shareholders (with more than 20%)

	Shareholder 1	Shareholder 2
Title	<input type="text"/>	<input type="text"/>
Forenames	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
% shareholding	<input type="text"/> %	<input type="text"/> %
Domicile	<input type="text"/>	<input type="text"/>
	Shareholder 3	Shareholder 4
Title	<input type="text"/>	<input type="text"/>
Forenames	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
% shareholding	<input type="text"/> %	<input type="text"/> %
Domicile	<input type="text"/>	<input type="text"/>

Section 4 – Director details

	Director 1	Director 2
Title	<input type="text"/>	<input type="text"/>
Forenames	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>

Section 5 – Loan details

Type of loan Purchase Refinance If purchase, purchase price £

If refinance, date purchased and price paid? £

What is the net amount required? £ Term of loan

What are the funds going to be used for? (ie if capital raising, please confirm the use of the funds. If remortgage, please confirm what the original mortgage was used for.)

If a purchase, please provide a summary of the source of deposit funds, where they have originated from and, if they are not within a UK bank account, confirm where they are located

Please confirm how you intend to repay the loan

Section 6 – Security property

Please note where there are additional properties/a portfolio please provide a completed additional property form.

Type of property (Full description)

Condition of the property (Please describe)

Address

Postcode

Estimated property value £ Current outstanding mortgage £

If an undervalue transaction, please provide more information

Is the property listed? Yes No

Is the property freehold or leasehold? Freehold Leasehold – If leasehold how many years are left on the lease?

If semi commercial is more than 30% used for commercial purposes? Yes No

Section 7 – Conversion, extension and refurbishments only

Gross Development Value (GDV)	£ <input type="text"/>		
Current sq ft	<input type="text"/>	Completed sq ft	<input type="text"/>
Build costs	£ <input type="text"/>	Contingency	£ <input type="text"/>
Professional fees	£ <input type="text"/>		
Loan amount sought for refurbishment works	£ <input type="text"/>		
Is planning permission fully approved?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A		
Expected duration of works	<input type="text"/>	Expected duration of sale(s) or refinance	<input type="text"/>
Expected profit margin (£ and %)	<input type="text"/>	Is property non-standard construction?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have works already commenced?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date works commenced	<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/>

Details of proposed scheme and if any works already undertaken

Details of past experience; for each project please include the property address, purchase price, GDV, sales price (if applicable), description of works completed, confirmation of whether planning consent was obtained and the cost of works. Please provide before/after pictures via email. Please also attach a copy of your CV/Bio if available

Section 8 – Assets and liabilities

Address	Current value	Outstanding mortgage	Mortgage/charges (details of lender)	Rental income	Monthly interest payment
Guarantor 1 – Home					
Guarantor 1 – Other property					
Guarantor 2 – Home					
Guarantor 2 – Other property					

If insufficient space, please provide the A&L as a separate attachment when submitting your application.



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